

## Financial Inventory

<b>Name</b>	<input style="width: 90%; height: 20px;" type="text"/> Your Name	<input style="width: 90%; height: 20px;" type="text"/> Cause Number
<b>Can I use the Inventory?</b>	<p><b>Please answer "Yes" or "No" to the statements below.</b></p> <p>Monroe County requires every spouse going through a divorce to complete a Financial Form. If the answers below are all "No" you may use this <b>Financial Inventory</b>. If any answer is "Yes" please use the <b>Financial Declaration</b>.</p>	
		I have an ownership interest in or income from a trust.
		I have an ownership interest in a business and/or income from a business that I own.
		I have an ownership interest in stock options.
		I have life insurance with a cash value.
	I have a pension or annuity such that I will receive an amount each month once I retire (you can still use this form if you have a retirement account such as a 401(k) or IRA).	
<b>Party Verification</b>	<p><b>Please initial each statement below.</b></p> <p>I understand that I need to attach a document for every asset and debt that I have.</p>	
	I declare, under the penalty of perjury, that this Financial Inventory, including any valuations and attachments, is true and correct and that I have made a complete and absolute disclosure of all of my assets and liabilities, including any assets or debts which I may share with other people, including my spouse.	
	I understand that if, in the future, it is proven to the Court that I have intentionally failed to disclose any asset or liability, I may lose the asset and may be required to pay the liability.	
	Finally, I acknowledge that sanctions may be imposed against me, including reasonable attorneys' fees and expenses incurred in the investigation, preparation and prosecution of any claim or action that proves my failure to disclose assets or liabilities.	
	/s/	<input style="width: 80%; height: 20px;" type="text"/> Signature (or you may type your name)
<b>Attorney</b>	I have reviewed with my client the foregoing information, including any valuations and attachments, and sign this certificate consistent with my obligation under Trial Rule 11 of the Indiana Rules of Procedure.	
	/s/	<input style="width: 80%; height: 20px;" type="text"/> Attorney Signature (or you may type your name)
<b>Submit</b>	<p>Please exchange this document, and every document required, with the other party(ies) at least seven days prior to any mediation or contested final hearing. It is a required exhibit for any contested final hearing.</p> <p>If you run out of rows in any section on this form, you may provide an attachment with the subtotals for that section and include the total from the attachment on this form.</p>	

## Financial Inventory

Financial Inventory					
<b>Bank Accounts</b>	<b>A</b>	Type of Account	Last 4 of Account #	Bank or Institution	Fair Market Value
	A-1				
	A-2				
	A-3				
	A-4				
<b>Real Property</b> <i>(owned buildings or land)</i>	<b>B</b>	Address, City, State			Fair Market Value
	B-1				
	B-2				
<b>Debt on Real Property</b> <i>(mortgages, home equity loans, etc.)</i>	<b>C</b>	Address	Last 4 of Account #	Bank or Institution	Fair Market Value
	C-1				
	C-2				
<b>Vehicles</b>	<b>D</b>	Year, Make, Model		Loan on this vehicle?	Fair Market Value
	D-1				
	D-2				
	D-3				
<b>Debt on Vehicles</b>	<b>E</b>	Year, Make, Model	Last 4 of Account #	Bank or Institution	Fair Market Value
	E-1				
	E-2				
	E-3				
<b>Other Debts</b>	<b>F</b>	Type of Debt	Last 4 of Account #	Bank or Institution	Fair Market Value
	F-1				
	F-2				
	F-3				
	F-4				
	F-5				
	F-6				
<b>Retirement Accounts</b>	<b>G</b>	Type of Retirement	Last 4 of Account #	Bank or Institution	Fair Market Value
	G-1				
	G-2				
<b>Personal Property</b> <i>(furniture, tools, other household items)</i>	<b>H</b>	Description			Fair Market Value
	H-1				
	H-2				
	H-3				
	H-4				
	H-5				
<b>Total</b>					-